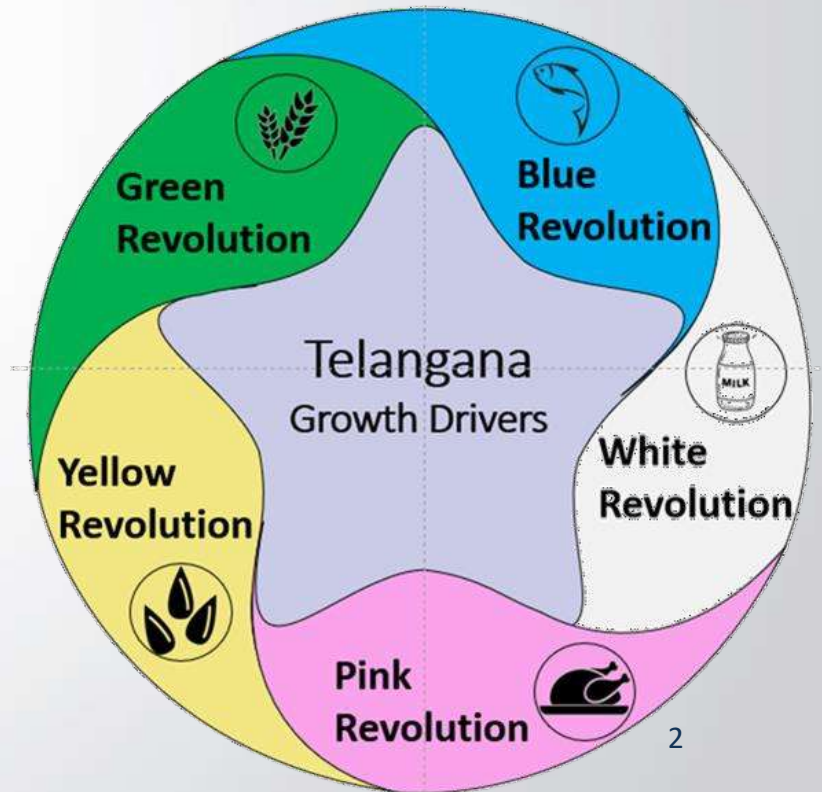




TELANGANA STORY

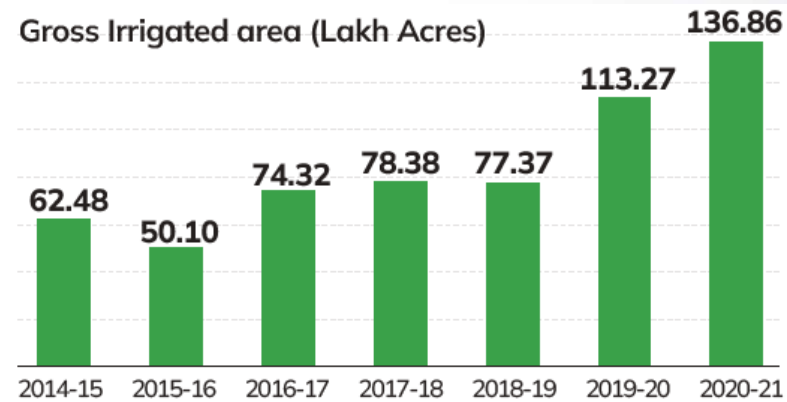
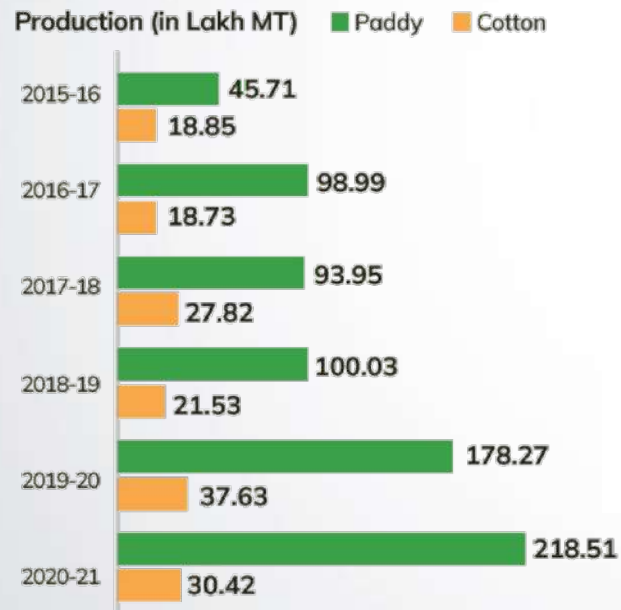
TELANGANA - Resilient Economy

- ❖ 2022-23 GSDP - Rs. 13.27 lakh Cr (12.84% CAGR) ↑
- ❖ Per Capita Income – Rs. 3.17 lakh (Rank 1st in India)
- ❖ The Agriculture and allied sectors
 - Priority Sector for Food & Income Security
 - Budget Allocation: 10.5 % of Revenue Expenditure (Rs 6,611 Cr in 2016-17 to Rs 29,164 Cr in 2022-23)
 - 2016 to 2023 – **CAGR 28%**
 - Inclusive Growth - Employs 48.4% population

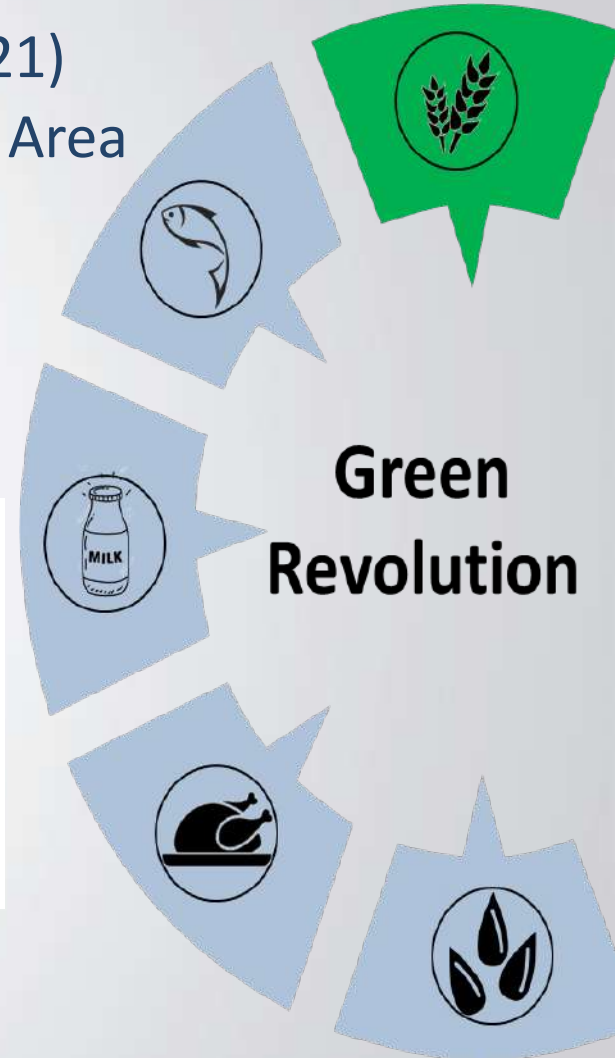


Agriculture Sector

- ❖ Gross irrigated area increased by **119%** (2014-15 to 2020-21)
 - 49% of State's geographical area comes under Net Sown Area
 - Due to Major Irrigation Projects
Kaleshwaram, Devadula, Kalwakurthy, Bheema, Nettampadu

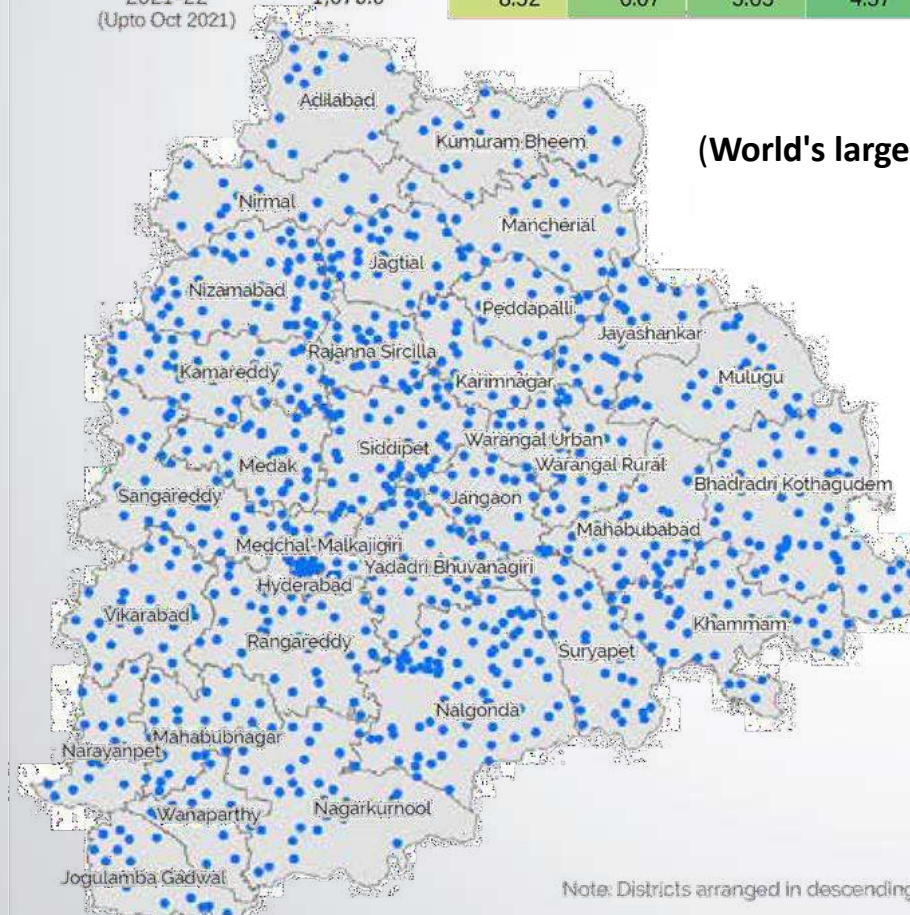


- ❖ Production Growth- Paddy **378%** and Cotton **61%**



Groundwater levels – Effect of Key Irrigation Projects

Water Year	Rainfall in mm	Average Depth to Water Levels (mbgl)												
		Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Annual
2014-15	682.1	10.42	10.56	10.46	8.81	9.30	9.70	10.24	10.97	11.73	12.27	12.77	13.27	10.88
2015-16	717.1	12.56	12.73	12.32	11.74	11.80	12.39	13.17	13.75	14.39	14.88	15.66	15.62	13.42
2016-17	1,018.6	15.42	13.71	12.47	8.98	7.10	7.77	8.50	9.34	10.18	10.96	12.04	12.35	10.74
2017-18	840.5	11.27	10.57	10.13	9.36	7.89	8.36	9.05	10.04	10.97	11.90	12.51	12.78	10.40
2018-19	748.4	12.22	10.97	9.74	9.94	10.39	10.90	11.15	11.91	12.53	13.40	14.14	14.55	11.82
2019-20	1,032.6	14.40	14.12	11.15	9.85	7.92	7.53	8.12	8.88	9.70	10.51	11.05	11.28	10.38
2020-21	1,322.4	10.75	9.26	6.35	5.38	4.22	4.95	5.66	6.56	7.36	8.35	9.02	9.19	7.32
2021-22 (Upto Oct 2021)	1,070.0	8.52	6.07	5.63	4.57	4.49								



Kaleshwaram Project
(World's largest multi-stage lift irrigation project)



Devadula Project



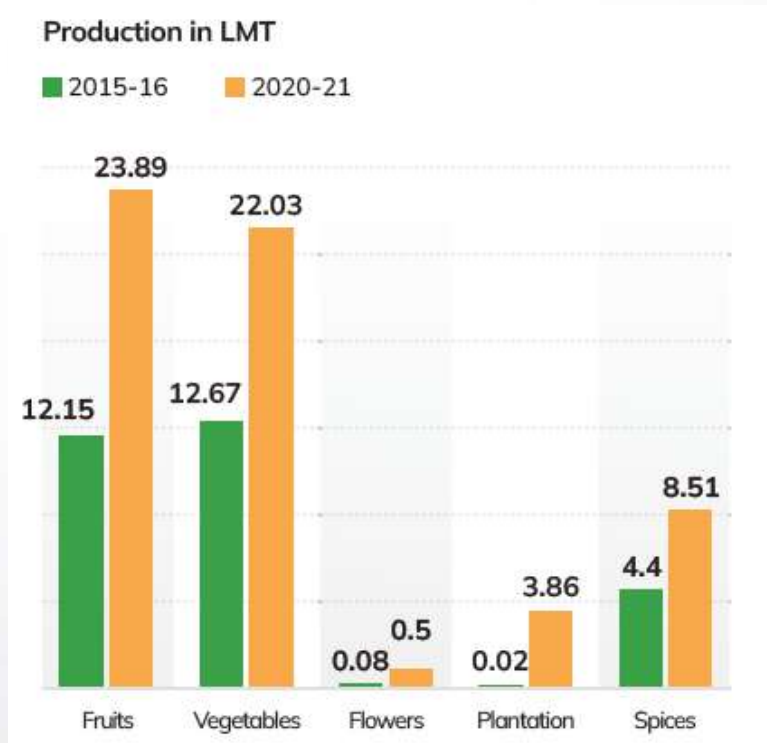
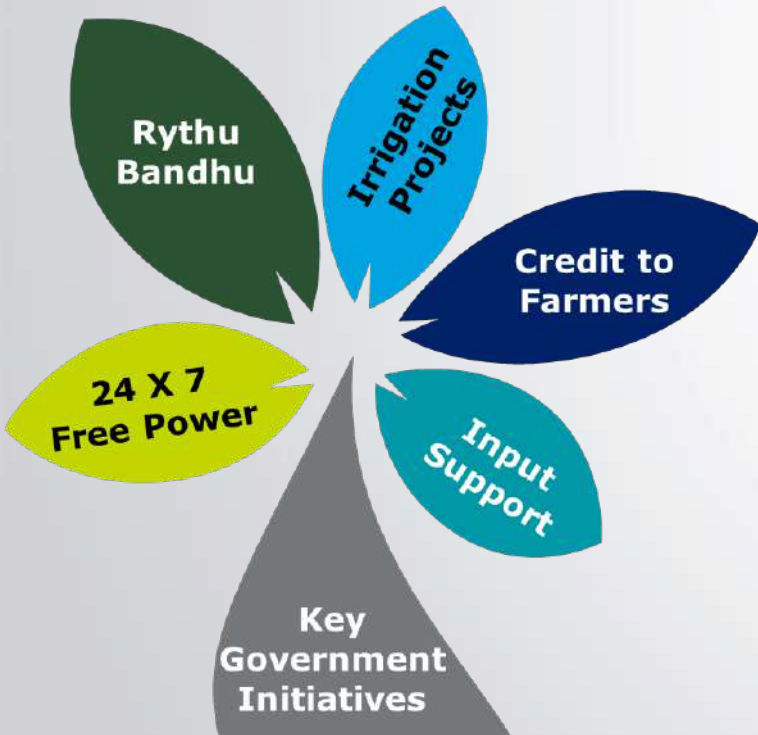
Bheema Project

Note: Districts arranged in descending order of number of Piezometers.

Source: State Ground water Department, Telangana

Horticulture Sector

- ❖ Area under horticulture: increased by **304%** (2015 to 2021)
- ❖ Total horticulture production growth: **101%** (2015 to 2021)
- ❖ Success Factors – State Government's key initiatives



Aquaculture

- ❖ Fisheries - the fast-growing sector generating income and employment
- ❖ Ranked **3rd** in inland fishery resources in the country
- ❖ Ranked **8th** in Fish production in the country
- ❖ Fish and Prawns production : **30%** increase (2014-2019)
- ❖ Value of the production : **98%** increase (2014-2019)



Dairy & Livestock Sector

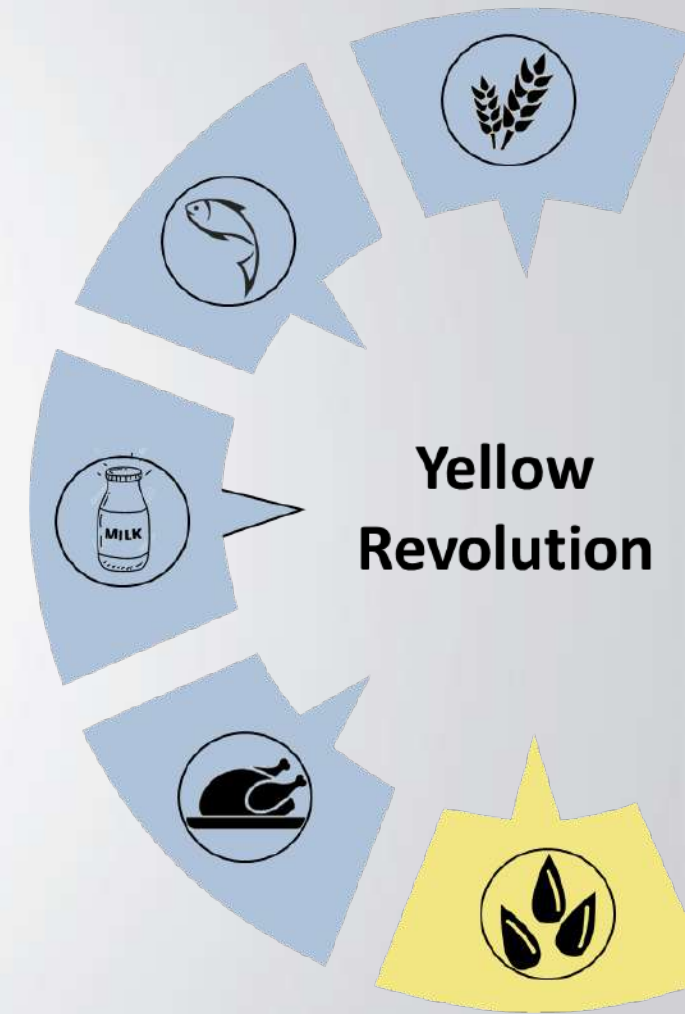
- ❖ Milk production has seen a growth of **37%** (2014-2021)
- ❖ Increase in per capita availability of milk from **321gm/day to 410gm/day**
- ❖ Meat production - growth rate of **43.5%** (2015 -20)
- ❖ Sheep distributed **79.98 lakh**
- ❖ Beneficiaries : **3,80,878** members

	Milk (Hundred Tonnes)	Eggs (Million Numbers)	Meat (Tonnes)
2014-15	4,20,726	1,06,185	5,05,050
2015-16	4,44,245	1,12,058	5,42,050
2016-17	4,68,109	1,18,186	5,91,040
2017-18	4,96,537	1,26,700	6,45,030
2018-19	5,41,613	1,36,868	7,54,060
2019-20	5,59,021	1,48,055	8,48,156
2020-21	5,76,500	1,58,470	9,20,250

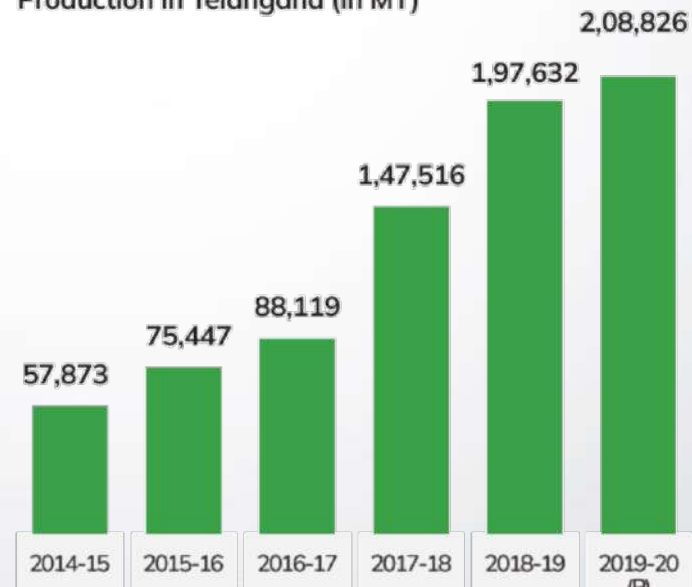


Oilseeds & Oil Palm

- ❖ Telangana Govt recognizes opportunity for edible oil
 - Per capita consumption - 16 kg/ person
 - Production is 7 million MT, Deficit : 15 million MT
- ❖ Telangana is **1st in productivity** (8 MT per acre)
- ❖ State is **1st in Oil Extraction Rate** (OER) : 19.22 %
- ❖ State plans to take up **20 lakh acres** under Oil Palm



Production in Telangana (in MT)



Share of Telangana in India production (%)



Telangana Special Food Processing Zones

- **Telangana Government envisions to ensure Food Security for the State**
 - ✓ by **promoting sustainable agriculture** by leveraging the water availability from irrigation projects and
 - ✓ adopting modern technologies & best practises in agriculture.
- **Value addition of produce – “Farm to Product”** is the key for the benefit of farmers towards enhancing their economy.
- **Hon’ble Chief Minister has directed to take up, Telangana Special Food Processing Zones (TSFPZs)** to handle the increased production, value addition and better prices for farmers.
 - Decision was taken in the Cabinet meeting held on 08.06.2021.
 - **10,000 acres** of TSFPZs across the State to support additional 53 lakh acres
 - Designed to accommodate units in accordance to the regulated cropping pattern for the region
 - **Dedicated TSFPZs for processing of Dairy, Poultry, Meat and Fish.**
 - Capital Investment: Rs. 15,000 Crore
 - **Direct Employment: 70,000 people**

Telangana Special Food Processing Zones



Future ready zones to handle the increased production, **value addition** and **offer better prices for farmers.**



TSFPZs will have **integrated infrastructure and common facilities** for processing and value addition of various food grains

Telangana Special Food Processing Zones



Total Extent Identified: 10,628 Acres

[30 Contiguous Land Parcels]



Size of each TSFPZ: 200 to 1000 Acres

[Different than Mega Food Parks of Govt: 60 to 100 Acres]



Plot Sizes – 5 Acre to 30 Acre



Industrial Units: Food & Agro Processing & Ancillaries



TSIIC is the Nodal Agency for Master planning, Layout, Works implementation

Infrastructure and Common Facilities - TSFPZs



Hierarchical Road Network



Reliable Water Supply



Un-interrupted Power Supply



Green Belt/Buffer Zones




One Stop Service Centre



Standard Design Factory
Sheds for Units / Plug & Play



Effluent Collection System



Common Effluent Treatment
Plant (CETP)



Solid Waste Management



Market Linkages & Export
Facilitation Cell



Logistics, Warehousing,
Cold Storages



Entrance Plaza



Truck Parking

Salient Features - TSFPZs

- 1 > Integrated Food & Agro Processing Zones with Co-existence of Units in the value chain
- 2 > Industrial Plots and Standard Design Factory Sheds / Plug & Play facility for Units
- 3 > GIS based layout showing plots and availability online
- 4 > TSIC gets all necessary clearances/approvals (Environmental Clearances, layout approval etc.)
- 5 > Land allotment at 50% Subsidy to Entrepreneurs
- 6 > Incentives to Units under applicable State Policies including T-FAPP 2021
- 7 > Single Window
- 8 > Operations & Management of TSFPZs by TSIC- Industrial Area Local Authority (IALA)

TSFPZs – Overwhelming Industry Response (EOIs received)

Sector	New Units	Expansion	Shifting
Rice Mills- Raw Rice	153	2	0
Ricemills-Paraboil	779	10	2
Warehouses/Cold Storages	230	0	0
Pulse Processing	77	2	2
Oil Processing	99	0	0
Spice Processing	58	4	0
Fruit Processing	19	0	0
Vegetable Processing	18	0	0
Biscuits	16	4	0
Meat Processing	11	0	2
Confectionery	6	2	0
Total	1466	24	6



Land Allotments were made to Units; being grounded



THANK YOU